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## **MATERIAL CHANGES**

This Brochure, dated March 31, 2024, was prepared according to the SEC's requirements and rules. This Item is used to provide a summary of new or updated material information since the last annual update of our Brochure.

### **Item 10 Other Financial Industry Activities and Affiliations**

- Updated Affiliate Information and Language

### **Item 11 Code of Ethics, Participation or Interest in Client Transactions and Personal Trading**

- Updated Gift and Entertainment Language



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