

Morgan Stanley

FORM ADV BROCHURE SUPPLEMENT

July 16th, 2024

SUZANNE ELLEN LINDQUIST (CRD #: 2277322)

Group:	Morgan Stanley Family Office (MSFO) Investment Committee
Address:	2000 Westchester Avenue Purchase, NY 10577-2530
Investment Professional Tel:	(888) 454-3965
Corporate Address:	Morgan Stanley Smith Barney LLC 2000 Westchester Avenue Purchase, NY 10577-2530
Corporate Tel:	(914) 225-1000

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Additional information about SUZANNE ELLEN LINDQUIST is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

This section states the Investment Professional's formal education after high school, business background for the last five years and certain professional designations.

Name:	SUZANNE ELLEN LINDQUIST (b. 1963)
Education:	UNIVERSITY OF MARYLAND (BACHELOR OF SCIENCE)
Business Background (Past 5 Years):	2014 – Present, Managing Director, Head of OCIO Endowments and Foundations, MORGAN STANLEY WEALTH MANAGEMENT
Professional Designations:	N/A

Disciplinary Information

This section describes certain legal or disciplinary events that may be material to your evaluation of the Investment Professional, generally within the last ten years (e.g., certain findings by regulators in administrative proceedings, customer disputes, and criminal charges). Investment Professionals are required to comply with all applicable rules and regulations. They are also subject to internal policies and procedures under which they commit to working with integrity and high ethical standards at Morgan Stanley. However, Investment Professionals may have been subject to legal or disciplinary events and certain types of these events are disclosed in this section.

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No material legal or disciplinary events to disclose.

Other Business Activities

This section provides information on businesses or occupations in which the Investment Professional is involved, including registrations and other business interests. It also describes the type of compensation received by Investment Professionals.

Investment-Related Businesses

Morgan Stanley is a registered broker-dealer. The Investment Professional is a registered representative of Morgan Stanley (in its capacity as a broker-dealer). Morgan Stanley is also a registered investment adviser. Morgan Stanley is qualified to offer you not only investment advisory products and services through advisory accounts, but also various other investment products and services through brokerage accounts.

Compensation for Investment Professionals

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No additional business activities to disclose.

Additional Compensation

No additional compensation to disclose.

Supervision

This section describes how Morgan Stanley monitors the work conducted by the Investment Professional and identifies the person supervising the Investment Professional's activities.

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Supervisor:	Andre Rosas, Chief Operating Officer for PIMS & Head of OCIO / MSFO IO Client Solutions
Supervisor Tel:	+1 (212) 761-1976

Morgan Stanley

FORM ADV BROCHURE SUPPLEMENT

July 16th, 2024

Sheetal Anand (CRD #: 7520181)

Group:	Morgan Stanley Family Office (MSFO) Investment Committee
Address:	2000 Westchester Avenue Purchase, NY 10577-2530
Investment Professional Tel:	(888) 454-3965
Corporate Address:	Morgan Stanley Smith Barney LLC 2000 Westchester Avenue Purchase, NY 10577-2530
Corporate Tel:	(914) 225-1000

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Additional information about Sheetal Anand is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

This section states the Investment Professional's formal education after high school, business background for the last five years and certain professional designations.

Name:	Sheetal Anand (b. 1982)
Education:	M.S. in Financial Engineering from NYU Tandon School of Engineering B.S. in Computer Information Systems from SUNY Buffalo State College
Business Background (Past 5 Years):	05/2022 – Present, Executive Director, Head of MSFO Portfolio Implementation, MORGAN STANLEY WEALTH MANAGEMENT 05/2006 – 04/2022, Senior Investment Officer, Citigroup Pension Plan
Professional Designations:	Chartered Financial Analyst (CFA) Charterholder

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Additional Compensation

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Supervisor:	Brandon Dees, Head of OCIO/ MSFO IO Alternative Investment Solutions
Supervisor Tel:	+1 212 762-1321

Morgan Stanley

FORM ADV BROCHURE SUPPLEMENT

July 16th, 2024

BRANDON SCOTT DEES (CRD #: 5384215)

Group:	Morgan Stanley Family Office (MSFO) Investment Committee
Address:	2000 Westchester Avenue Purchase, NY 10577-2530
Investment Professional Tel:	(888) 454-3965
Corporate Address:	Morgan Stanley Smith Barney LLC 2000 Westchester Avenue Purchase, NY 10577-2530
Corporate Tel:	(914) 225-1000

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Additional information about BRANDON SCOTT DEES is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

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Name:	BRANDON SCOTT DEES (b. 1984)
Education:	B.S. in Business Administration from the Kenan-Flagler Business School at the University of North Carolina at Chapel Hill
Business Background (Past 5 Years):	2016 – Present, Executive Director, Head of OCIO / MSFO IO Alternative Investment Solutions, MORGAN STANLEY WEALTH MANAGEMENT 2008 – 2016, Vice President, Goldman Sachs
Professional Designations:	N/A

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Supervisor:	Andre Rosas, Chief Operating Officer for PIMS & Head of OCIO / MSFO IO Client Solutions
Supervisor Tel:	+1 (212) 761-1976

Morgan Stanley

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July 16th, 2024

Mark C McGrath (CRD#: 2476752)

Group:	Morgan Stanley Family Office (MSFO) Investment Committee
Address:	2000 Westchester Avenue Purchase, NY 10577-2530
Investment Professional Tel:	(888) 454-3965
Corporate Address:	Morgan Stanley Smith Barney LLC 2000 Westchester Avenue Purchase, NY 10577-2530
Corporate Tel:	(914) 225-1000

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Additional information about Mark C McGrath is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

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Name:	Mark C McGrath (b. 1970)
Education:	B.A. from Miami University (OH), M.B.A from Emory University
Business Background (Past 5 Years):	2022 – Present, Executive Director, Co-Head of MSFO Portfolio Solutions, MORGAN STANLEY WEALTH MANAGEMENT 2018 – 2022, Director, Head of Operational Due Diligence and Pension Consulting, Kroll, LLC 2011 – 2018, Director of Research – Alternative Investments, Fieldpoint Private
Professional Designations:	Chartered Alternative Investment Analyst (CAIA)

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Supervisor:	Brian Mulley, Head of OCIO UHNW & International Portfolio Solutions
Supervisor Tel:	+1 (914) 225-1000

Morgan Stanley

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July 16th, 2024

BRIAN JACOB MULLEY (CRD #: 4165876)

Group:	Morgan Stanley Family Office (MSFO) Investment Committee
Address:	2000 Westchester Avenue Purchase, NY 10577-2530
Investment Professional Tel:	(888) 454-3965
Corporate Address:	Morgan Stanley Smith Barney LLC 2000 Westchester Avenue Purchase, NY 10577-2530
Corporate Tel:	(914) 225-1000

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Additional information about BRIAN JACOB MULLEY is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

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Name:	BRIAN JACOB MULLEY (b. 1977)
Education:	B.S. in Finance from University of Massachusetts Lowell
Business Background (Past 5 Years):	2005 – Present, Managing Director, Head of OCIO UHNW & International, MORGAN STANLEY WEALTH MANAGEMENT
Professional Designations:	N/A

Disciplinary Information

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Supervisor:	Daniel Maccarrone, Head of Family Office Portfolio Management
Supervisor Tel:	+1 (212) 296-1278

Morgan Stanley

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SUKRU SAMAN (CRD #: 5179038)

Group:	Morgan Stanley Family Office (MSFO) Investment Committee
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Educational Background and Business Experience

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Name:	SUKRU SAMAN (b. 1972)
Education:	B.S. in Computer Engineering from Bogazici University in Istanbul and M.S. in Finance from George Washington University
Business Background (Past 5 Years):	2009 – Present, Executive Direction, Head of OCIO / MSFO IO Liquid Market Solutions, MORGAN STANLEY WEALTH MANAGEMENT
Professional Designations:	Chartered Financial Analyst (CFA), Chartered Alternative Investment Analyst (CAIA), and Financial Risk Manager (FRM)

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SSNIE LLC; Investment related No; Directing Investment; Role/position/job title (proprietor, partner, officer, director, employee, trustee, agent); Apr/2018; During business hours: 0; After business hours: 0; Managing member directing investment

Additional Compensation

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