

**Name of the Issue: Go Digit General Insurance Limited**

<b>1</b>	<b>Type of Issue</b>	Initial Public Offer
<b>2</b>	<b>Issue Size (Rs. Mn)</b> <i>Source: Prospectus dated May 17, 2024</i>	21,146.46
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>	
	<b>Name</b>	Not Applicable
	<b>Grade</b>	Not Applicable
<b>4</b>	<b>Subscription Level (Number of times)</b> <i>Note: Figure is before technical rejections but after removing multiple or duplicate Bids and Bids not banked / blocked</i> <i>Source: Final post issue report dated May 27, 2024</i>	10.03x

**5 QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

<b>Particulars</b>	<b>%age</b>
(i) allotment in the issue <sup>(1)</sup>	19.09%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)	21.32%
(iii) at the end of 1st FY (March 31, 2025) <sup>(2)</sup>	N.A.
(iv) at the end of 2nd FY (March 31, 2026)	N.A.
(v) at the end of 3rd FY (March 31, 2027) <sup>(2)</sup>	N.A.

1. *Source: BSE. Includes MFs, AIFs, FPI, Financial Institutions/Banks and Insurance Companies*

2. *QIB Holding not disclosed as reporting for relevant period has not been completed.*

**6 Financials of the issuer**

<b>Parameters (INR Crore)</b>	<b>1st FY (March 31, 2025)<sup>(1)</sup></b>	<b>2nd FY (March 31, 2026)<sup>(1)</sup></b>	<b>3rd FY (March 31, 2027)<sup>(1)</sup></b>
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

1. *Financials not available as reporting for the relevant years has not been completed.*

**7 Trading Status in the scrip of the issuer**

The equity shares of Zomato Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) <sup>(1)</sup>	Not Available
(ii) at the end of 2nd FY (March 31, 2026) <sup>(1)</sup>	Not Available
(iii) at the end of 3rd FY (March 31, 2027) <sup>(1)</sup>	Not Available

1. *Trading status not disclosed as the relevant fiscal years have not been completed.*

**8 Change, if any directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025) <sup>(1)</sup>	Not Available	
(ii) at the end of 2nd FY (March 31, 2026) <sup>(1)</sup>	Not Available	
(iii) at the end of 3rd FY (March 31, 2027) <sup>(1)</sup>	Not Available	

1. *Changes in Directors of Issuer not updated, as the relevant financial years have not been completed*

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document

Particulars	Total estimated Fund requirement
Investments to maintain solvency ratio	10,647
General corporate purpose	-
<b>Net Proceeds</b>	<b>10,647</b>

(ii) Actual utilization

Not Applicable

Particulars	Total estimated Fund requirement	Actual Utilization of Net Proceeds in Fiscal	
		2025	Pending
Investments to maintain solvency ratio	-	-	-
General corporate purpose	-	-	-
<b>Net Proceeds</b>	<b>-</b>	<b>-</b>	<b>-</b>

(ii) Reasons for deviation, if any

Not Applicable

**11 Comments of monitoring agency, if applicable**  
Not Applicable

**12 Price - related data**

Designated Stock Exchange

NSE

Issue Price (Rs.)

272.00

Listing Date

May 23, 2024

Price Parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (March 31, 2025) <sup>(1)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price	306.00	334.10	NA	NA	NA	NA
Nifty 50	22,967.65	23,501.10	NA	NA	NA	NA

Price Parameters	As at the end of the 2nd FY after the listing of the issue	As at the end of the 3rd FY after the listing of the
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	(31st March, 2026) <sup>(1)</sup>			issue ( 31st March, 2027) <sup>(1)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA

Source: Stock Exchange Data. Where the 30<sup>th</sup> day / 90<sup>th</sup> day / march 31 of a particular year falls on a holiday, the immediately preceding trading day have been considered

1. Will be updated in due course

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in offer document <sup>(1)</sup>	At the end of 1 <sup>st</sup> FY (FY25) <sup>(2)</sup>	At the end of 1 <sup>st</sup> FY (FY26) <sup>(2)</sup>	At the end of 1 <sup>st</sup> FY (FY27) <sup>(2)</sup>
<b>EPS (Basic)</b>	<b>Issuer</b>	0.41	Not Available	Not Available	Not Available
	<b>Peer Group</b>				
	NA	Not Applicable	Not Available	Not Available	Not Available
	<b>Industry Avg</b>	<b>Not Applicable</b>	Not Available	Not Available	Not Available
<b>P/E</b>	<b>Issuer</b>	663.41	Not Available	Not Available	Not Available
	<b>Peer Group</b>				
	NA	Not Applicable	Not Available	Not Available	Not Available
	<b>Industry Avg</b>	<b>Not Applicable</b>	Not Available	Not Available	Not Available
<b>RoNW</b>	<b>Issuer</b>	1.53%	Not Available	Not Available	Not Available
	<b>Peer Group</b>				
	NA	Not Applicable	Not Available	Not Available	Not Available
	<b>Industry Avg</b>	<b>Not Applicable</b>	Not Available	Not Available	Not Available

<b>NAV per share</b>	<b>Issuer</b>	26.61	Not Available	Not Available	Not Available
	<b>Peer Group</b>				
	NA	Not Applicable	Not Available	Not Available	Not Available
	<b>Industry Avg</b>	<b>Not Applicable</b>	Not Available	Not Available	Not Available

*Notes*

1. *Source: Prospectus dated May 17, 2024*
2. *Not available as the relevant fiscal years have not been completed / information not disclosed*

**14 Any other material information**

**Announcement**

**Date**

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)