

MORGAN STANLEY ADVANTAGE SERVICES PVT LTD

CORPORATE SOCIAL RESPONSIBILITY

1. Composition of CSR Committee

S NO.	NAME OF MEMBER
1	Mr. Raja Parthasarathy
2	Mr. S. Sundareswaran
3	Ms. Upasana Mallik
4	Ms. Malavika Shanker

2. Projects approved by the Board for FY 2024-2025

- a) Americares India Foundation: Flood relief efforts in Andhra Pradesh
- b) Americares India Foundation: Healthy Cities Bengaluru 2024-2025
- c) Americares India Foundation: Healthy Cities Mumbai 2024-2025
- d) Arpan: Personal Safety Education Program
- e) Bal Asha Trust: Children's Home
- f) Samarthanam Trust for the Disabled: School Improvement Project 2024-25
- g) Sattva Media & Consulting: CSR Advisory fees
- h) The Victoria Memorial School for the Blind: Refurbishment of Sensory Garden
- i) United Way of Bengaluru: One Billion Drops
- j) United Way of Bengaluru: Wake the Lake
- k) Administrative Expenses

3. CSR amount spent or unspent for the financial year

Total Amount Spent for the Financial Year. (INR)	Amount Unspent (INR)				
	Total Amount transferred to Unspent CSR Account as per Section 135(6)		Amount transferred to any fund specified under Schedule VII as per second proviso to Section 135(5)		
	Amount (INR)	Date of transfer	Name of the Fund	Amount (INR)	Date of transfer
13,12,05,154	5,30,38,351	27th March 2025	-	Nil	-

4. Details of CSR amount spent for the financial year

a)

Name of the Project	Flood relief efforts in Andhra Pradesh
List of activities in Schedule VII to the Act	(xii) disaster management, including relief, rehabilitation and reconstruction activities
Project commencement	January 2025
Project duration	6 th January 2025 – 31 st March 2025
Location	Krishna and Guntur districts of Andhra Pradesh
Amount allocated for the project (INR)	INR 1,37,57,550/-
Amount spent in the current financial Year (INR)	INR 1,37,57,550/-
Name of Implementing Agency	Americares India Foundation
CSR Registration Number	CSR00000791

b)

Name of the Project	Healthy Cities Bengaluru 2024-2025
List of activities in Schedule VII to the Act	(ii) Promoting education, including special education and employment enhancing vocation skills especially among children, women, elderly and the differently abled and livelihood enhancement projects.
Project commencement	December 2023

Project duration	1 st April 2024 – 31 st March 2025
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 3,00,74,090/-
Amount spent in the current financial Year (INR)	INR 3,00,74,090/-
Name of Implementing Agency	Americares India Foundation
CSR Registration Number	CSR00000791

c)

Name of the Project	Healthy Cities Mumbai 2024-2025
List of activities in Schedule VII to the Act	(ii) Promoting education, including special education and employment enhancing vocation skills especially among children, women, elderly and the differently abled and livelihood enhancement projects.
Project commencement	March 2019
Project duration	1 st April 2024 – 31 st March 2025
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 4,08,96,152/-
Amount spent in the current financial Year (INR)	INR 4,08,96,152/-
Name of Implementing Agency	Americares India Foundation
CSR Registration Number	CSR00000791

d)

Name of the Project	Personal Safety Education Program on prevention of child sexual abuse
List of activities in Schedule VII to the Act	(ii) Promoting education, including special education and employment enhancing vocation skills especially among children, women, elderly and the differently abled and livelihood enhancement projects.
Project commencement	August 2021
Project duration	1 st March 2025 – 28 th February 2026

Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 1,58,56,966/-
Amount spent in the current financial Year (INR)	INR 20,00,000/-
Name of Implementing Agency	Arpan
CSR Registration Number	CSR00000451

e)

Name of the Project	Running of Children's Home
List of activities in Schedule VII to the Act	<p>(i) Eradicating hunger, poverty and malnutrition, promoting health care including preventive health care and sanitation including contribution to the Swach Bharat Kosh set-up by the Central Government for the promotion of sanitation and making available safe drinking water.</p> <p>(ii) Promoting education, including special education and employment enhancing vocation skills especially among children, women, elderly and the differently abled and livelihood enhancement projects.</p> <p>(iii) Promoting gender equality, empowering women, setting up homes and hostels for women and orphans; setting up old age homes, day care centres and such other facilities for senior citizens and measures for reducing inequalities faced by socially and economically backward groups.</p>
Project commencement	2019
Project duration	13th August 2024 - 31st March 2025
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 58,66,962/-
Amount spent in the current financial Year (INR)	INR 58,66,962/-
Name of Implementing Agency	Bal Asha Trust
CSR Registration Number	CSR00001250

f)

Name of the Project	School Transformation Project FY2025
List of activities in Schedule VII to the Act	(xii) disaster management, including relief, rehabilitation and reconstruction activities
Project commencement	April 2024
Project duration	1st February 2025 - 31st July 2025
Location	Bengaluru, Karnataka
Amount allocated for the project (INR)	INR 3,26,41,335/-
Amount spent in the current financial Year (INR)	INR 2,20,00,000/-
Name of Implementing Agency	Samarthanam Trust for the Disabled: COVID Relief
CSR Registration Number	CSR00000063

g)

Name	CSR Management
Spend Towards	a) Assist in managing Morgan Stanley's CSR partners from FY 2024-25 and identify new partners b) Assist in meeting the statutory and regulatory requirements
Project duration	1st August 2024 - 31st July 2025
Location	PAN India
Amount allocated for the project (INR)	INR 24,86,000/-
Amount spent in the current financial Year (INR)	INR 24,86,000/-
Name of Agency	Sattva Media & Consulting

h)

Name of the Project	Refurbishment of Sensory Garden
List of activities in Schedule VII to the Act	(ii) Promoting education, including special education and employment enhancing vocation skills especially among children, women, elderly and the differently abled and livelihood enhancement projects. (iii) Promoting gender equality, empowering women, setting up homes

	and hostels for women and orphans; setting up old age homes, day care centres and such other facilities for senior citizens and measures for reducing inequalities faced by socially and economically backward groups.
Project commencement	August 2024
Project duration	20th August 2024 - 31st March 2025
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 24,72,100/-
Amount spent in the current financial Year (INR)	INR 24,72,100/-
Name of Implementing Agency	The Victoria Memorial School for the Blind
CSR Registration Number	CSR00000705

i)

Name of the Project	One Billion Drops
List of activities in Schedule VII to the Act	(iv) Ensuring environmental sustainability, ecological balance, protection of flora and fauna, animal welfare, agroforestry, conservation of natural resources and maintaining quality of soil, air and water including contribution to the Clean Ganga Fund set-up by the Central Government for rejuvenation of river Ganga.
Project commencement	November 2023
Project duration	1 st February 2025 – 31 st January 2026
Location	Bengaluru, Karnataka
Amount allocated for the project (INR)	INR 3,58,26,000/-
Amount spent in the current financial Year (INR)	INR 89,93,250 /-
Name of Implementing Agency	United Way Bengaluru
CSR Registration Number	CSR00000324

j)

Name of the Project	Wake the Lake
List of activities in Schedule VII to the Act	(iv) Ensuring environmental sustainability, ecological balance, protection of flora and fauna, animal welfare, agroforestry, conservation of natural resources and maintaining quality of soil, air and water including contribution to the Clean Ganga Fund set-up by the Central Government for rejuvenation of river Ganga.
Project commencement	January 2024
Project duration	1st February 2025 – 31st January 2026
Location	Bengaluru, Karnataka
Amount allocated for the project (INR)	INR 33,46,350/-
Amount spent in the current financial Year (INR)	INR 16,39,050 /-
Name of Implementing Agency	United Way Bengaluru
CSR Registration Number	CSR00000324

k)

Name	Administrative overhead
Spend Towards	Background verification of NGO partners to ensure no potential risk for the Firm
Project duration	1st April 2024- 31st March 2025
Location	PAN India
Amount allocated for the project (INR)	INR 10,20,000/-
Amount spent in the current financial Year (INR)	INR 10,20,000/-
Name of Agency	Kroll